



ANWAR GALVANIZING LIMITED

Registered Office: 27, Dilkusha C/A, Dhaka-1000.

Price Sensitive Information

With reference to the Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as well as Chittagong Stock Exchange (Listing) Regulations, 2015, this is for the information of all concerned that the Board of Directors of the Company at its 200th meeting held on Saturday dated December 23, 2023 has decided to issue Bond of BDT 50,00,00,000/- out of which 90% Convertible and 10% Non-Convertible Redeemable Coupon-Bearing Bond for the period of 5 (five) years, subject to the approval of the Bangladesh Securities and Exchange Commission (BSEC) and other relevant regulatory bodies, if needed.

The coupon rate of issue will range from 9.00% to 11.00% per annum which will be given semi-annually. 90 % of the Bond will be converted into ordinary shares of Anwar Galvanizing Limited.

The bonds will be offered to the potential investors including Banks, NBFIs, Insurance Companies, Corporate Entities, High net worth Individuals, Existing Shareholders and General Public. The fund will be used in business expansion for growth of the Company and improving its profitability.

By order of the Board,

Sd/-
Tauhidul Islam FCS
Company Secretary

Dated: Dhaka
December 23, 2023



Anwar Galvanizing Limited
(A Concern of Anwar Group of Industries)